



**Rise Recovery
Rise Legacy Society
Planned Giving Commitment Form**

I/We want to provide a legacy of support to Rise Recovery, and have included a gift to Rise in my/our estate plan as follows:

Name(s): [Please Print] _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Alt Phone: _____

Email: _____

Please include my/our name(s) as a member of the Rise Legacy Society:

I/we wish to remain anonymous.

I/we have included Rise Recovery in my/our estate plan through my/our:

Bequest In Will

Provision in Revocable Trust

Other Assets(s)

Retirement Plan/IRA

Charitable Remainder Trust or Charitable Lead Trust

Life Insurance Policy

Real Estate

Donor Advised Fund Successor Beneficiary Designation

Additional Information: _____

My gift is for (please include percentage of your gift distribution to total 100%):

Rise Recovery Endowment Fund: _____%

Rise Reserve for Capital Expenditures: _____%

Rise Inspire Academy Scholarship Fund: _____%

Unrestricted [can be used at Rise's discretion]: _____%

To help us keep you informed about Rise Recovery and our work:

Email is the best form of contact _____ USPS mail is the best form of contact _____

Completion of this form is not intended to be legally binding, but notification of intent.

Rise Recovery does not provide tax or legal advice.

Please consult with your professional financial advisor and/or legal counsel before making a charitable gift.

Rise Recovery is a tax-exempt nonprofit organization recognized by section 501(c)(3) of the Internal Revenue Code.

Our tax ID number is 74-2216041. Contributions are deductible as allowed by law.

Although not necessary for membership in the Rise Legacy Society, sharing the approximate value of your planned gift will help Rise as we build a brighter future for the people we serve. If possible, please provide either a copy of the relevant portion of legal document(s) in which your gift is described or a statement from you or your financial/legal advisor describing your future gift to Rise Recovery.

Note: All information provided will be kept strictly confidential.

In legal documents intending to name Rise Recovery as a beneficiary of a planned gift, the proper wording is “to Rise Recovery, a Texas corporation, formerly known as the Palmer Drug Abuse Program.”

Please return form to:

Finance Department

Rise Recovery

2803 Mossrock

San Antonio, Texas 78230

210-227-2634

mdavis@riserecovery.org